

Senate Committee on Economic Development, Housing & General Affairs

Affordable Housing | February 7, 2020



About Housing Vermont

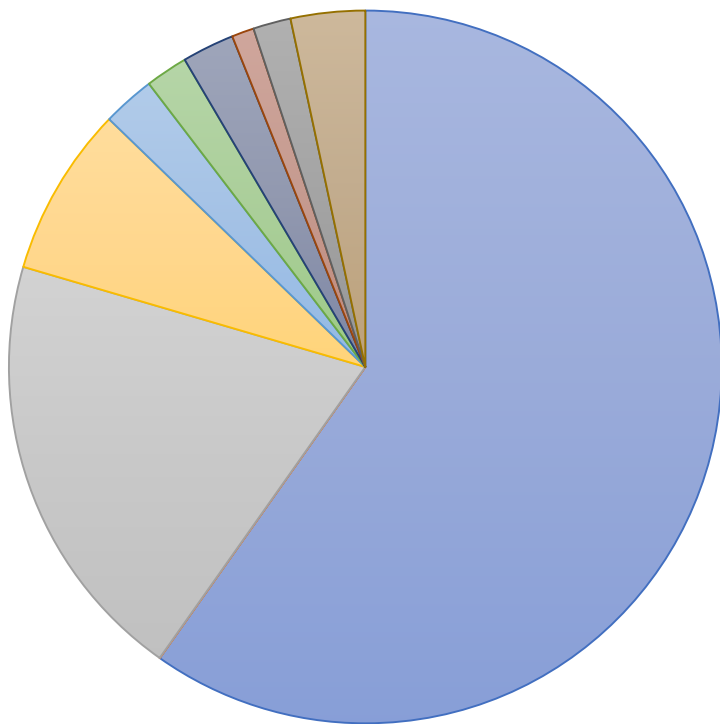
For over 30 years, Housing Vermont has been a leader in producing permanently affordable housing and enabling investments in economic and community development through partnerships with local organizations, public agencies, and the private sector.

6,000 permanently affordable apartments | 180+ developments

\$360MM+ in private equity | \$470MM+ in private & public investments

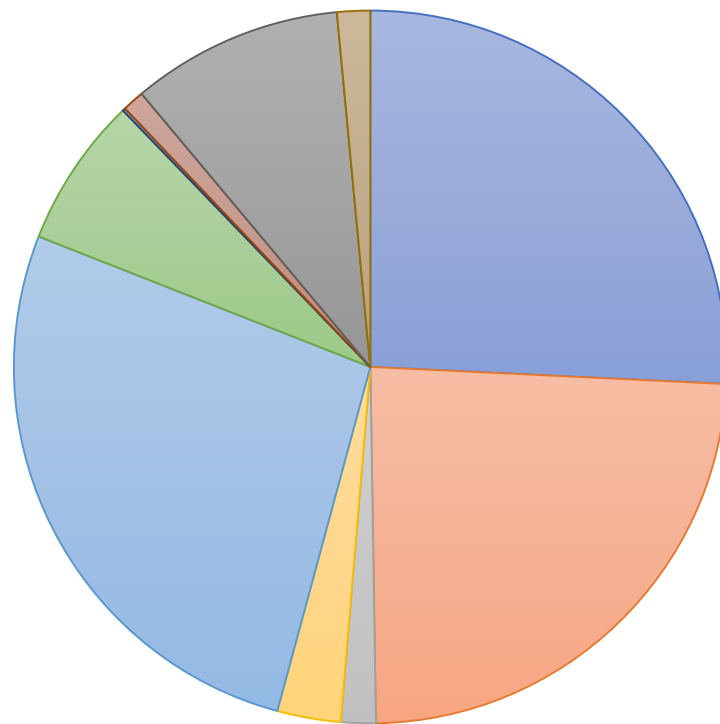
Housing Credit Financing

9% Transaction



- Limited Partner Equity
- Permanent Debt - VHFA
- HOME
- Neighborworks
- NHTF
- General Partner Equity
- VHCB
- City HTF
- Energy Incentives
- Deferred Developer Fee

4% Transaction



- LIHTC & HTC Equity
- VHFA Loan
- ex. City & HOME Soft Loans (existing)
- VT Gas
- GP Capital/Partnership Reserves
- VHCB Loan (existing)
- VHCB Soft Loan (existing)
- State Tax Credits
- CVOEO
- TD Bank Award

HOUSINGVERMONT

Contact:

Nancy Owens

e: Nancy@hvt.org

p: 802.861.3817

THANK YOU